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Tax Day is behind us, and spring is in full bloom! This newsletter features an outlook for the next quarter and a variety of other topics including student loan repayments and retirement planning.

As always, feel free to reach out to your advisory team with any questions.



Quarterly Outlook Q2 2023: Inflation Battle Wages On

In this quarterly outlook, we explore the Fed's actions to curb inflation and how these are likely to continue despite recent turmoil in the banking sector.

[Read more >](#)



Timely Strategies to Get Ahead of Student Loan Repayments

As millions of Americans gear up to resume student loan payments after a three-year hiatus, borrowers are encouraged to take advantage of several programs designed to lower monthly payments and/or grant forgiveness. Don't delay on acting upon these time-sensitive options!

[Read more >](#)



How to Assess the Top Five Risks in Retirement

Retirees face five key risks when planning their lifestyle after their working years, and more surprisingly, they often underestimate them. Here's what retirees should know to prepare.

[Read more >](#)



Small Business Tax Mistakes to Avoid

For small business owners, a misstep in tax planning could result in a big, unforeseen bill. Stay on top of taxes by avoiding these common mistakes.

[Read more >](#)



Video Feature: Buckingham Perspective: "An Update on the U.S. Government Debt Ceiling"

Jared Kizer, Head of Investment Research, shares the latest updates, recap and possible expectations and impact of the U.S. Federal government debt ceiling crisis.

[Watch now >](#)

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